

Student Name: \_\_\_\_\_ Westmoreland Student ID# \_\_\_\_\_

The Department of Education has selected your application for verification review. Westmoreland County Community College will be comparing information from your Free Application for Federal Student Aid (FAFSA) with this worksheet and your **2023** IRS Income Tax Transcript or a signed copy of your 2023 Tax Return (1040) with all schedules if you were not able to use Direct Data Exchange (DDX) on your FAFSA. Federal regulations authorize us to request and review information before disbursing federal aid. If there are any differences between your FAFSA information and the documents, Westmoreland will transmit any necessary corrections or updates.

## SECTION A: Household Information

List the people in your household by **name, age, and relationship** to you:

- Include yourself and your spouse (if you have one).
- Include your children if they live with you (or live apart because of college enrollment), if you will provide more than half of their support from July 1, 2025 through June 30, 2026.
- Include other people if they now live with you, you provide more than half of their support, and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.
- Include the full name of the college for any household member who will be attending at least half time between July 1, 2025 and June 30, 2026, and will be enrolled in a degree, diploma or certificate program.

Full Name	Age	Relationship	Name of College
		Self	Westmoreland County Community College

## SECTION B: Student's 2023 Income Information. Check the **ONE** that applies.

<input type="checkbox"/> Yes	Direct Data Exchange (DDX) was or will be used to provide my tax information.
<input type="checkbox"/> Yes	An IRS Tax Return Transcript or a <b>SIGNED</b> copy of the 2023 Tax Return (1040) with all schedules was or will be submitted.
<input type="checkbox"/> No	I had no source of income in calendar year 2023. I certify that I did not file and was not required to file a 2023 IRS Tax Return nor a tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth.
<input type="checkbox"/> No	I received income during the calendar year 2023. I certify that I did not file and was not required to file a 2023 IRS Tax Return nor a tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. <b>I will provide copies of W-2 form(s) for all sources of earned income.</b>

**SECTION C: Student's Spouse's 2023 Income Information. Check the ONE that applies.  
(If unmarried, continue to Section D)**

<input type="checkbox"/> Yes	Direct Data Exchange (DDX) was or will be used to provide my (our) tax information.
<input type="checkbox"/> Yes	An IRS Tax Return Transcript or a signed copy of the 2023 Tax Return (1040) with all schedules was or will be submitted. Married students who file separate returns must provide a transcript for each filer.
<input type="checkbox"/> No	I (and/or my spouse) certify that I (we) had no source of income in calendar year 2023. I(we) certify that I(we) did not file and was (were) not required to file a 2023 IRS Tax Return nor a tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth.
<input type="checkbox"/> No	I (and/or my spouse) received income during the calendar year 2023. I(we) certify that I(we) did not file and was (were) not required to file a 2023 IRS Tax Return nor a tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. <b>I/we will provide copies of W-2 form(s) for all sources of earned income.</b>

**SECTION D: Untaxed Income (Items left blank will be taken as "0")**

\$	IRA or pension rollover from IRS form 1040 – line 4a minus 4b. If you have an IRA or pension rollover, you <b><i>must provide</i></b> a signed copy of your 2023 IRS 1040 with the word "Rollover" handwritten next to the applicable line item for IRA, pension, or annuity distributions to the Financial Aid Office.
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**CERTIFICATION AND SIGNATURE**

I certify that all of the information provided is complete and correct. If I purposely gave false or misleading information on this worksheet, I may be subject to fines and/or imprisonment.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(**Must** be signed in blue or black ink)

**Submit your completed verification documents to the Financial Aid Office by electronic submission from your Westmoreland student email account to [financialaid@westmoreland.edu](mailto:financialaid@westmoreland.edu) (SUBJECT LINE: VERIFICATION), by uploading to your student portal, in person (Student Enrollment Center located in the Student Achievement Center), or by mail (Westmoreland County Community College, Financial Aid Office, 145 Pavilion Lane, Youngwood, PA 15697).**

Please allow 3 business days to confirm receipt of documents in your student portal and 2 weeks for processing  
**AFTER** we receive **ALL** requested documents.